

成 就 成 就 Enabling Success



Hong Kong Science Park Biotech Cluster Development



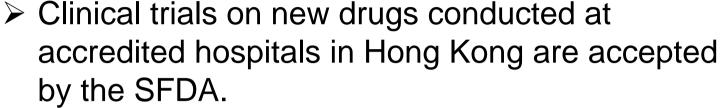
Development in the last 10 years



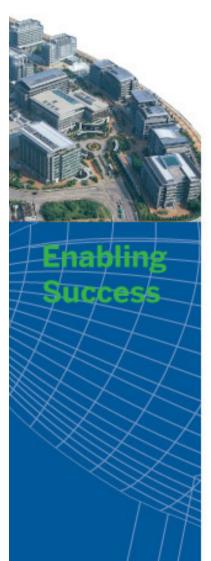
- Formation of ASTRI and R&D Centres (Applied Science & Technology Research Institute)
- Formation of HKJCICM (Hong Kong Jockey Club Institution of Chinese Medicine)
- Creation of HKSTP (Hong Kong Science & Technology Parks Corporation)
- Availability of innovation and technology matching grant
- Changing in immigration laws to attract qualified professionals from mainland China
- ➤ CEPA since 1/2004



Bio-medical R&D in Hong Kong



- 100+ drugs trials conducted yearly in Hong Kong
- 250+ biotechnology and healthcare related companies (pharmaceuticals, medicinal or healthcare products of traditional Chinese medicine (TCM) origin, and medical devices and diagnostics).
- Amongst them, 70 companies, some with substantial mainland China business background, are listed in the Hong Kong Stock Exchange and Growth Enterprise Market, with a total market capitalization above HK\$94 billion





Hong Kong Universities



07 October 2009

Times Higher Education-QS World University Rankings 2009 TOP 200 WORLD UNIVERSITIES







32=	33	Northwestern University
34	32	University of Bristol
35 39		Hong Kong University of Science and Technology
36=	34=	Ecole Polytechnique

193= 192= University of Bern Indiana University Ricomington 195 224 Hong Kong Polytechnic University 1//= University of Leicester POLYTECHNIC UNIVERSITY



46 Chinese University of Hong Kong 47= University of New South Wales Seoul National University 50=

The Chinese University of Hong Kong

122= 147= Freiburg University

University of Maryland, College Park

124 147= City University of Hong Kong

124= University of Otago 125



香港城市大學 City University of Hong Kong



香港浸會大學 HONG KONG BAPTIST UNIVERSITY



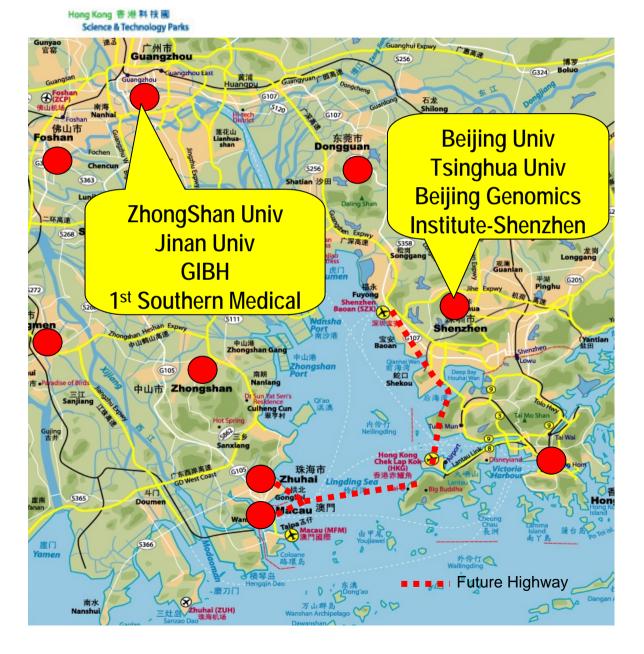
Science Graduates from Hong Kong's Universities



	HKU (24)	CUHK (46)	UST (35)	CityU (124)	PolyU (195)	BU	Total
Medical	259	217	1	ı	ı	1	477
Dental	54	-	1	ı	ı	1	54
Medical & Health	118	169	1	ı	613	35	935
Biology Science	200	250	183	50	22	56	761
Natural Science	229	217	223	174	160	150	1,153
	860	853	406	224	795	242	3,380



The Greater Pearl River Delta Region



HK-Shenzhen

- 15M Inhabitants
- 8+3 universities
- 2 Science Parks
- •1 international Airport
- •1 Regional Airport

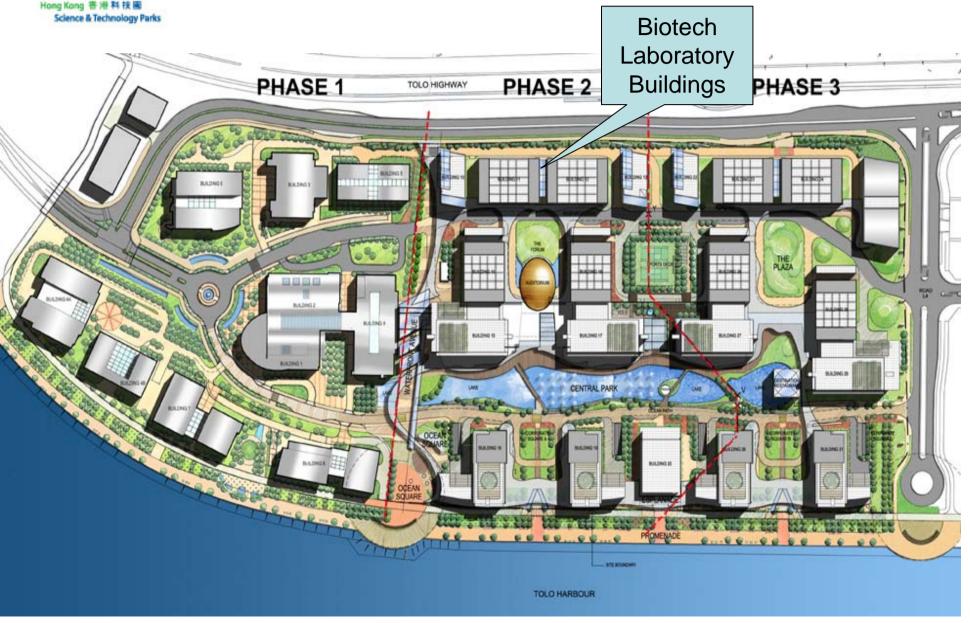
Greater PRD

- 53M Inhabitants
- 8+5 universities
- 68 Colleges
- 6 Science Parks
- 3 international Airports
- 3 Regional Airports



Master Layout Plan

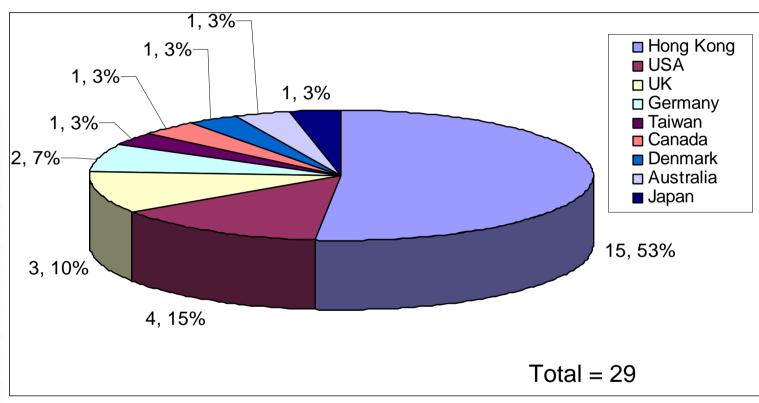






Biotech Companies by Country of Origin

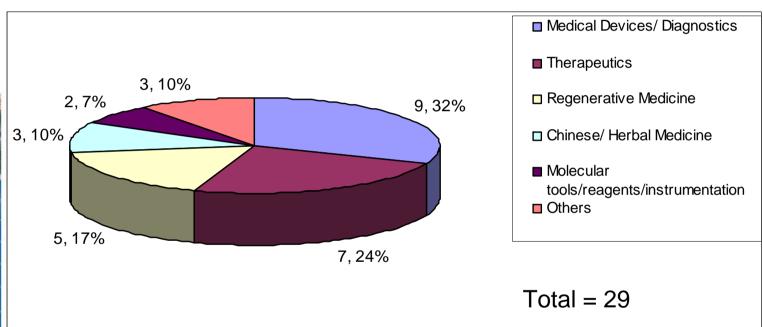






Biotech Companies by Tech Focus





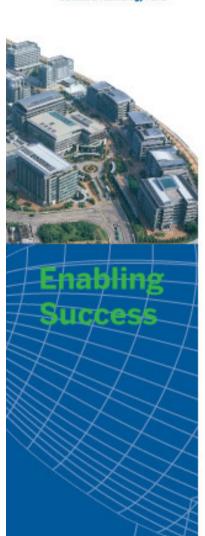


Two Biotech Buildings

- ➤ Lettable area available for lease: about 200,000 sq ft.
- ➤ With upgraded power supply capacity and various research-related utilities.

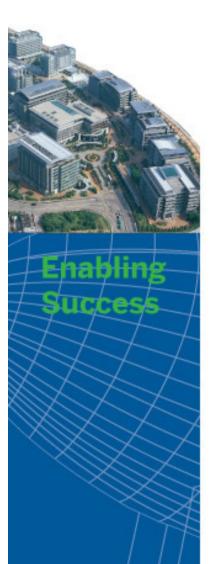
> Each rental unit is provided with individual air-handling unit.





Biotech Ctr Opening -- MOU with Pfizer

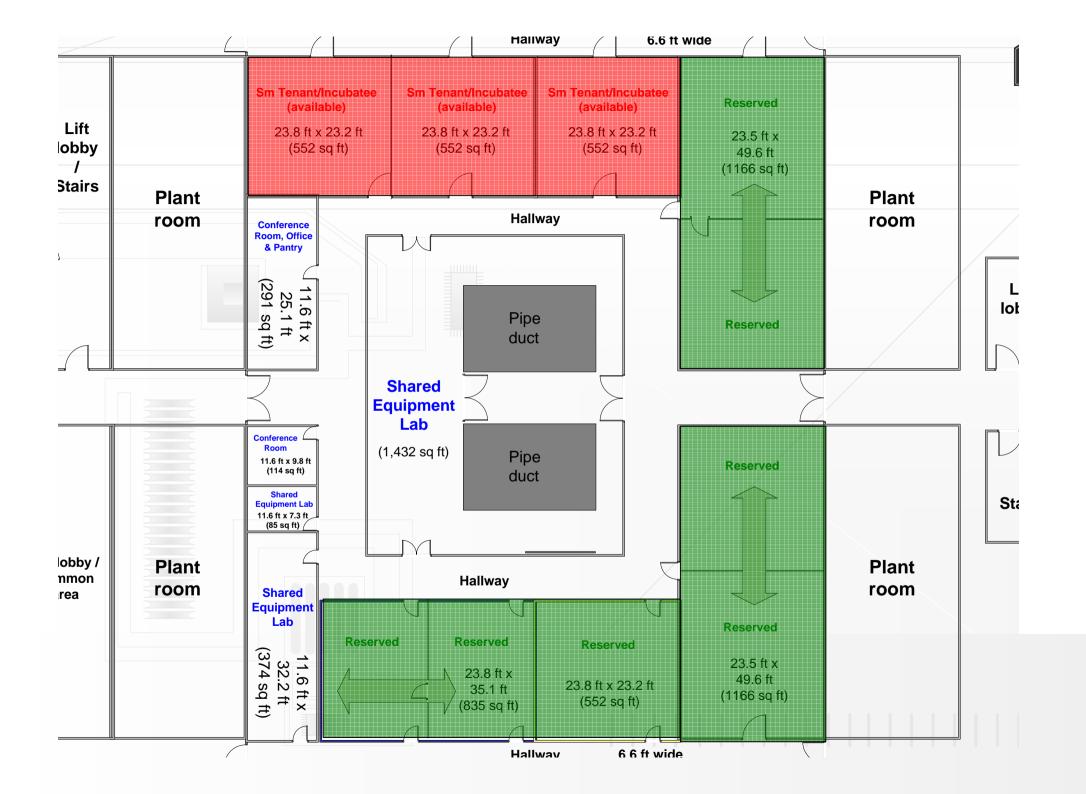






➢ Hong Kong (April 23, 2009) – Hong Kong Science and Technology Parks Corporation (HKSTP) has reinforced its commitment to the biotechnology industry with the opening of a dedicated Biotech Centre. The initiative was accompanied by the launch of a Life Science Acceleration Programme (LAP) jointly with Hong Kong's Innovation and Technology Commission (ITC), and the signing of a Memorandum of Understanding (MOU) with leading global pharmaceuticals company Pfizer, Inc.







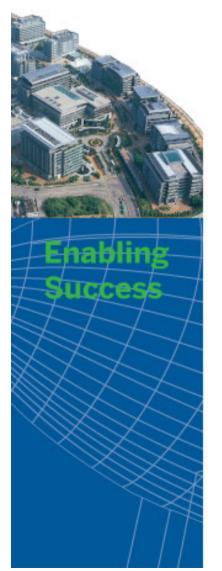








Life Science Acceleration Programme



Objective:

➤ To support resource constrained life science projects through the developmental phase. We offer a comprehensive commercialization programme to create greater opportunity and accelerate these projects to the "venture capital ready" stage.





4-Year Incubation Program incu-TECH 点性制





- Full service not-for-profit incubator
- Help technology start-ups initial/product development stage
- **Extensive Support**
 - Management & Technical Support
 - University and Industry Collaboration
 - Promotion & Development **Assistance**
 - Access to world class laboratories
 - Network with Angels and Venture Capital
- Financial Subsidies





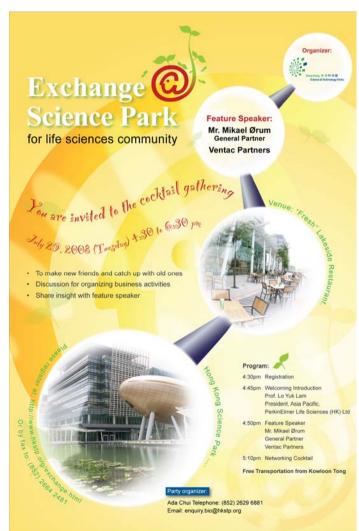
Exchange@Science Park



Aims: To provide a platform for the technology community to come together, for individual to make new friends and catch up with old ones, for idea exchange of the oncoming activities and to foster the growth of the community as a whole.

Topics in the past:

- 1) Building a biotech cluster in the Pearl River Delta region on 29-Jul, 08
- 2) Trade and Industry Department support for SME on 6-Mar, 09
- 3) A forum on Chinese medicine R&D in Hong Kong current landscape and future development on 5-Jun, 09
- 4) Important considerations for licensing negotiations on 23-Sep, 09
- 5) Introduction of NDI tracking technology for the computer assisted surgery on 18-Dec, 09









SPARC Forum in the past:

1) Target Industry: Chinese Medicine and Herbal Medicine

Co-organizer : Hong Kong Jockey Club Institute of Chinese

Medicine

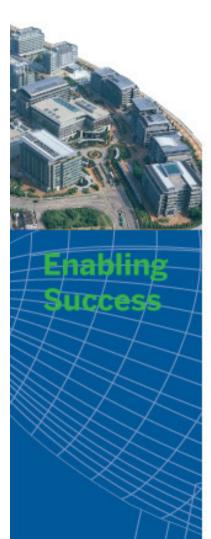
Date : 11-Nov, 08

2) Co-organizer : ChinaBio® LLC

Date : 19-20 Mar, 09









SEED Kickoff Meeting -HK





SEED Kickoff Meeting • Hong Kong • January 7, 2010

Sponsors:

- 1) OrbiMed
- 2) McKinsey and Co.
- 3) Roche

Aims: A biotech focused business plan competition aimed at getting local aspiring entrepreneurs exposed to business plan building, and shaping their ideas into marketable plans.

	Events	Date	Venue	Host	
	SEED Kickoff Shanghai	Dec 10, 2009	Shanghai	Shanghai Biochip	
2	SEED Kickoff Guangzhou	Jan. 6, 2010	Guangzhou	GIBI	
	SEED Kickoff Hong Kong	Jan. 7, 2010	Hong Kong	HKSTP	
5	SEED Finalists Coaching Day	Mar. 2, 2010	Shanghai	Organizers	
111	SEED Final Competition and Award Ceremony	Apr. 23, 2010	Shanghai	Organizers	



